



BUCHAREST STOCK EXCHANGE

NOTICE WITH REGARD TO THE REQUESTS FOR WITHDRAWAL FROM THE COMPANY FOLLOWING THE APPROVAL OF THE BVB-SIBEX MERGER AND THE IDENTITY OF THE EXPERT APPOINTED BY THE TRADE REGISTRY OFFICE FOR EVALUATING THE WITHDRAWAL PRICE

18th of May, 2017

In accordance with the provisions of Section 5.2, point 3) of the Procedure for withdrawal of shareholders from Bursa de Valori Bucuresti S.A. (BVB) hereby we inform about the following:

- BVB has registered requests for withdrawal during the exercise period of the withdrawal right (the period of 30 calendar days from the date of the BVB EGMS Merger Resolution within which the shareholders were able to exercise their withdrawal rights, ended on 15th of May, 2017).
- The Expert (the independent expert who will determine the withdrawal price for redemption by BVB of the eligible shares in accordance with Art. 134 para. (4) of Company Law no. 31/1990, republished, as subsequently amended and with Art. 91 of the Law 24/2017 with regard to the issuers of financial instruments and market operations) appointed the Trade Registry Office for determining the withdrawal price is the company CMF Consulting S.A., fiscal registration code: RO3023351, with the headquarter in 91 Traian Popovici st., District 3, Bucharest.