



*BAC GRIGORESCU  
Capital Advisors*

**BAC Grigorescu Capital Advisors (BACG)** is a joint venture between **BAC Investment Banking**, a leading regional investment banking boutique, and one of the most well-known and respected independent Romanian law firms, **bpv GRIGORESCU ȘTEFĂNICĂ**.

**BACG**'s professionals have been active for over 20 years in major financial centers such as New York, London and Moscow, as well as having assisted a substantial number of international investors and entrepreneurs in the Central and East European region with respect to numerous transactions encompassing a wide range of sectors, including fund raising from institutional investors, private equity (PE) and venture capital (VC) funds, as well as angel investors.

**BACG**'s professionals have also been accredited by the most prestigious international financial regulatory organizations, such as the United Kingdom's Financial Services Authority (FSA), local (Romanian) authorities such as the National Association of Authorized Evaluators in Romania (ANEVAR), and are licensed to practice law in Romania as well as in the United States.

Specifically, **BACG** is unique on the Romanian market in that:

- It has the substantial professional know-how to ensure a "one-stop-shop" with respect to all aspects of a private placement and/or listing on AeRO, such as but not limited to financial and management consultancy services, evaluation, fiscal/tax structuring and legal services;
- It has unparalleled access to a wide range of international and local potential investors, such as international investment banks, international financial institutions (IFIs), private pensions funds, PE and VC funds, business angels and high net-worth individuals which are interested in investing in Romania-based companies;
- It has an entrepreneurial mindset and substantial experience working with and assisting entrepreneurs in all phases of a company's life cycle, from the start-up phase to the initial and subsequent financing stages, as well as the initial public offering (IPO) and exit phases;
- It has unparalleled proven professional competence, experience and know-how in the investment banking and legal areas, accumulated over two decades from the involvement of its professionals in numerous complex cross-border transactions, investment banking and fund-raising mandates.

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