

**Report date: June 13, 2018**

Information according to: **Law 24/2017, CNVM Regulation 1/2006**

Issuer name: **Societatea de Investitii Financiare MOLDOVA S.A.**

Headquarters: **94C Pictor Aman street, Bacau**

Phone/fax/e-mail: **0234576740 / 0234570062 / sifm@sifm.ro**

Sole registration number at the Trade Register Office: **2816642**

Trade Register Number: **J04/2400/92**

LEI: **254900Y1O0025N04US14**

Share capital: **101,317,917.6 RON**

Number of issued shares: **1,013,179,176**

Face Value: **0.1 RON/share**

Ownership structure: **100% private**

Free float: **100%**

ASF Register No.: **PJR07<sup>1</sup>AFIAA/040002**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium category**

International identifiers:

Bucharest Stock Exchange: **SIF2**

ISIN: **ROSIFBACNOR0**

Bloomberg: **BBGID BG000BMN5F5**

Reuters: **SIF2.BX**

**To: BUCHAREST STOCK EXCHANGE**

**FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector**

**Important event: Approval of the public offer of buying shares issued by SIF Moldova - ASF Decision no. 726 of June 13, 2018**

**We inform the shareholders that by ASF Decision no. 726 of June 13, 2018 it was approved the public offer of buying shares issued by SIF Moldova, with the following main features:**

- **the number of shares subject to the offer: 11,000,000 (1.08569% of the share capital);**
- **purchase price: 1.818 lei / share;**
- **run time: June 20, 2018 – July 10, 2018;**
- **subscription places: according to the offer document displayed on [www.sifm.ro](http://www.sifm.ro) website.**

**The aim of the program is to reduce the share capital by canceling the bought-back shares, in compliance with SIF Moldova Extraordinary General Meeting of Shareholders Resolution no. 2 of April 27, 2018 (published in the Official Gazette, part IV, no. 1952 of May 22, 2018).**

**Claudiu Doros**

**CEO**

**Michaela Puscas  
Compliance Officer**