

STATEMENT OF ASSETS AND LIABILITIES OF SIF MUNTENIA
AS OF June 29th, 2018

VALUES CALCULATED ACCORDING TO A.S.F. REGULATIONS

		LEI	% of total assets
1	NON-CURRENT ASSETS, OF WHICH:	481,403,934.47	31.23
1.1	Intangible assets	9,680.63	0
1.2	Tangible assets	132,528.50	0.01
1.3	Financial assets, of which :	481,261,725.34	31.22
1.3.1	Listed shares:	151,867,714.27	9.85
1.3.2	Unlisted shares	181,522,320.96	11.78
1.3.3	Government securities	0.00	0.00
1.3.4	Bank deposits	0.00	0.00
1.3.5	Unlisted municipal bonds	0.00	0.00
1.3.6	Unlisted corporate bonds	1,194,045.83	0.08
1.3.7	Newly issued securities	0.00	0.00
1.3.8	UCITS and non-UCITS units	146,665,670.02	9.51
1.3.9	Other financial assets	11,974.26	0.00
2	CURRENT ASSETS OF WHICH:	1,060,141,996.15	68.77
2.1	Inventories	14,572.81	0.00
2.2	Receivebles	14,474,258.41	0.94
2.3	Cash and equivalents, of which:	975,271.80	0.06
2.3.1	Current bank accounts	972,425.67	0.06
2.3.2	Amounts under settlement	0.00	0.00
2.4	Short-term financial investments, of which:	1,015,575,048.65	65.88
2.4.1	Listed shares, of which:	904,814,228.74	58.69
2.4.1.1	Shares listed on Bucharest Stock Exchange	585,119,040.21	37.96
2.4.1.2	Shares issued by closed end funds (non-UCITS) listed on Bucharest Stock Exchange	101,508,885.28	6.58
2.4.1.3	Shares listed on foreign markets	0.00	0.00
2.4.1.4	Shares listed on Sibiu Stock Exchange	0.00	0.00
2.4.1.5	Shares listed on AeRO-XRS1 (ATS market)	218,186,303.26	14.15
2.4.1.6	Shares listed on SIBEX-ATS (ATS market)	0.00	0.00
2.4.2	Listed municipal bonds	0.00	0.00
2.4.3	Listed corporate bonds	83,205,661.58	5.40
2.4.4	Short term investments in UCITS and non-UCITS units	26,132,027.22	1.70
2.4.5	Dividend and other receivables	1,423,131.10	0.09
2.5	Newly issued securities	0.00	0.00
2.6	Government securities	0.00	0.00
2.7	Bank deposits	23,649,809.99	1.53
2.8	Certificates of deposit	0.00	0.00
2.9	Other current assets	5,453,034.49	0.35

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		LEI	% of total assets
3	STRUCTURED INVESTMENT PRODUCTS	0.00	0.00
4	Prepaid expenses	9,166.06	0.00
5	TOTAL ASSETS	1,541,555,096.68	100.00
6	TOTAL LIABILITIES, OF WHICH:	113,407,518.11	
6.1	Debenture loans	0.00	
6.2	Amounts due to banks or other credit institutions	0.00	
6.3	Payments in advance received from clients	0.00	
6.4	Commercial debts	4,580,300.48	
6.5	Payable bills of exchange	0.00	
6.6	Amounts owed to own group companies	0.00	
6.7	Amounts owed related to participation interests	0.00	
6.8	Payable dividends	81,828,808.65	
6.9	Other liabilities	26,998,408.98	
7	PROVISIONS FOR LIABILITIES AND EXPENSES	0.00	
8	DEFFERED INCOME	0.00	
9	SHAREHOLDERS EQUITY, OF WHICH :	1,240,464,467.67	
9.1	Share capital	80,703,651.50	
9.2	Premium related to capital	0.00	
9.3	Differences from reevaluation	0.00	
9.4	Reserves	687,781,494.34	
9.5	Retained earnings	399,260,937.01	
9.6	YTD result	34,094,656.26	
9.7	Profit appropriation	0.00	
10	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,353,871,985.78	
11	NET ASSET VALUE	1,428,147,578.57	
12	Total number of shares issued by SIF Muntenia	807,036,515.00	
13	NET ASSET VALUE PER SHARE	1.7696	
14	TOTAL NUMBER OF COMPANIES IN OWN PORTFOLIO, OF WHICH:	145	
14.1	Companies listed on regulated markets	37	
14.2	Companies listed on an alternative trading system (ATS)	21	
14.3	Companies not listed	87	

Remarks:

- The book values used in the report above are from SIF Muntenia's balance sheet concluded for June 30th 2018 using IFRS
- The report above is certified by SIF Muntenia's Depository BRD – Groupe Societe Generale