

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: **July 12, 2018**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded transactions of the type listed in Art. 82 of Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations**

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	Electrocentrale Constanța S.A.	Rescheduling Agreement no. 1/April 30, 2018	Restructuring of debt from Contract no. 148/2017 (period May 1, 2018 – February 28, 2019)	12,500,652.44	30 days rescheduling rates	-	-	0.05
Rescheduling Agreement no. 1/2018 was received from Electrocentrale Constanța S.A. on July 02, 2018.								
2.	Electrocentrale Constanța S.A.	Addendum no. 1/June 29, 2018 to Rescheduling Agreement no. 1/April 30, 2018	Restructuring of debt from Contract no. 148/2017 (period June 21, 2018 – April 30, 2019)	15,242,257.22	30 days rescheduling rates	-	-	0.05
Addendum no. 1/2018 modifies the value and extends to April 30, 2019 the rescheduling period of debt from Contract no. 148/2017, implicitly modifying the Rescheduling Agreement value. Thus, the total value of Rescheduling Agreement no. 1/2018 becomes RON 16,289,717.22 .								

**Director General,
Adrian Constantin VOLINTIRU**