

CURRENT REPORT as stipulated in the Law no.24/2017 on issuers of financial instruments and market operations and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations

Date: 11.07.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Registered address: Cluj-Napoca, str.G.Barițiu nr.8
Tel. /fax no.: 0264/407150/407179
Trade Register Number: J12/4155/1993
Tax Identification Number: 5022670
Subscribed share capital, fully paid in: RON 4.341.439.404
Financial regulator: the Bucharest Stock Exchange

1. Important events to be reported

- a) Changes in the control of the company –not applicable
- b) Acquisitions or substantial transfer of the assets – not applicable
- c) Bankruptcy procedure – not applicable
- d) Other events: Information for the bondholders who wish to convert their bonds into TLV shares**

To perform the aforementioned conversion of BT bonds into BT shares (TLV), we hereby inform you that July 27, 2018 is the reference date for Price Fixing Date/Share, as stipulated in the Prospectus approved by the National Securities Commission, via Decision no. 304/4.04.2013 and Decision No.345/18.04.2013.

The bondholders wishing to convert their bonds into shares are kindly asked to transmit a written and irrevocable notification regarding the conversion to BT Capital Partners, as stipulated in Annex 4 of the Prospectus, within 30 days starting from the Price Fixing Date, respectively until August 27, 2018, the Conversion Date.

The Conversion Notification Form may be taken from BT Capital Partners, str. Constantin Brâncuși no. 74-76, Cluj-Napoca.

Contact details for additional information: BT Capital Partners, Alina Bogdan, telephone 0374.778.035, e-mail alina.bogdan@btcapitalpartners.ro.

CEO
ÖMER TETIK

EXECUTIVE MANAGER, CGO
IOANA OLANESCU